Composites challenges for a further development in aerospace sector

ICAS Biennial Workshop - September 5, 2011

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EADS

EADS programmes are setting global standards





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Outline



Evolution of composites over the last 40 years at EADS







Typical space structure: Some years ago

Drivers

- Weight
- Stiffness
- Dimensionally stable (Thermal stability)
- Thermal "management"





Satellite main structure

Satellite lattice structure



Typical space structure: Communication & observation satellites

Same drivers +

- Versatile platform & technologies for short development lead time of communications satellites
- Very competitive market
- Larger size









TerraSAR-X





Helicopter trends for composite usage



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Helicopter structures & blades evolution

- Trade off between metallic and composites on civil H/C depends on non technical issue
- Looking for processes & materials allowing
 - Automation
 - Integration of parts
 - Integration of functions

with high quality standards

- High concerns with environmental issues
- Market expect disruptive technologies for blades





EC 175

EADS

Typical aircraft structures



Composite structural weight development





A350 XWB puts the right material at the right place



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AIRCRAFT STRUCTURES EVOLUTION

Market driven

- Increasing size
- Decreasing costs (purchase and use)
- Increasing production rate
- Reducing lead time

Social environment

- REACH compatibility, recycling
- Reduce environmental impact: Noise, fuel consumption, increasing comfort

Increased complexity

- Multi-disciplinary challenges
- Extended supply chain





The 3 main challenges for a further development of composites





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Functionalization From material to design

Recover natural metallic properties

CNT

Prepreg

forest

delamination

- Conductivities
- Tenacity / self healing
- Acoustic & vibration
- Fire Smoke & Toxicity
- Recyclable
- Damage indicator





Lightning strike impact



and arrithmy specifies on

Functionalization From material to design

Integrate functions during manufacturing

- Morphing: Integrating actuators
- Sensing: Sensors integration for Structure Health Monitoring
- Antenna integration
- Integrate functional surfaces (coating, deicing, rain repellant...)
- Protection integrations (thermal barriers, impact shielding, ...)

Ultimate challenge: It requires

- Material engineering knowledge
- & Multi disciplinary skills





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Increase industrial maturity

Industrial maturity drivers

- Increasing size
- Increasing production rates & versatility
- Cost reduction pressure
- Increasing complexity / technical challenges
- Lead time reduction
- Supply chain reliability

A350 rear fuselage panel



Increase of automation



Technical challenges

- Handle dry fabric & wide prepreg rolls
- Increase deposition rate
- Bagging process



Filament Winding Telescope Cylinder



Increase of automation





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Part integration - Infusion

size
production rates & versatility
Costs
complexity
Lead time
Supply chain reliability

Challenges

- Material performance Improvement
- Tooling complexity
- Process robustness to mitigate risks of unacceptable defects
- Sizing methods !!!!











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Part integration – Dry preforms for net shape infusion





dry fibers placement



Braiding of frames



Part integration – Bonding & Welding







Example of Mojo FP7 project

Extensively used for space for a long time



Tier n

70-80%

Tier 1

Value Chain

Airbus

20-30%

Reliable, cost effective & large supply chain



Limits of composites have been continuously extended over the last 40 years

- Knowhow & robustness had to be continuously enhanced for new processes
- Mastering "large & automated parts" more & more challenging for suppliers
- Design capabilities are lacking

Standardization to be enhanced

Robustness to be taken into account since the design





Non Destructive Testing (NDT)



Challenges

- Small defects / Complex shape / Fast
- Processing of a huge amount of data

A continuous improvement over several decades

• On-line monitoring

Avenues of research

- Contact-less NDT
- Automatic diagnostic tools





Thickness C-Scan



Sustainability

Stakes: Long term development

- Environment friendly products
- Environment friendly processes
- Material scarcity (Oil, ...)
- Recyclability

Challenges

- High performance requirements
- Low energy, REACh compliant

Axis of research

- Natural fibers
- Non oil resins, low temperature or Out-of Autoclave curing resins
- Room temperature storage resin
- Material re-use









Conclusion

- Still a huge potential of improvement for composites
- Innovative approach involving the extended enterprise needed to
 - 1. Increase industrial maturity
 - 2. Develop multi-functional approach from day 1
 - 3. Ensure a sustainable development of this business



Thanks you for your attention

